

CONFIDENTIAL
University of Puerto Rico
Financial Conflict of Interest Annual Disclosure Form
(COI Form # 2.A)

This form is confidential and may be reviewed only by the appropriate Department Head/Director/Dean and others as designated in the UPR Financial Conflict of Interest policy. Originals are submitted to the Conflict of Interest Officer. Copies may be made only by the signer and by the COIO's office and originals and copies maintained only in their respective filing systems.

PLEASE PRINT

Name:	Disclosure Year: This is the <i>previous</i> calendar (January-December) year.
Rank/Title:	Department:
Center:	Institute:
Email:	Campus Phone:

Question: During the last calendar year (January through December), did you, your spouse, domestic partner and/or dependent children, alone or in combination, have significant financial interest in an entity that:

- ↓
- *sponsors* your research or your program,
 - has *made or pledged a gift* to the University of Puerto Rico that benefits your research or sponsored program,
 - has *products, services, or research interests* that could reasonably appear to be affected by your research or sponsored program,
 - *sells goods or services* to the University that will be used in your research or sponsored program, or
 - has *another involvement in your research or sponsored program* (such as a consulting agreement)?

A significant financial interest involves:

- (a) receiving compensation during the year over \$5,000 or
 - (b) having an equity interest over \$5,000 or
 - (c) having an ownership interest over five percent (5%)
- (This does not include 'indirect' equity interest or ownership through mutual funds.)

NO Your disclosure is complete. Please sign and submit this form.

YES Sign this form and complete a FCOI Disclosure Attachment (COI Form #2.B) for *each* external entity in which there is a significant financial interest and submit all forms together. The FCOI Disclosure Attachment (COI Form #2.B) may be found at UPRM - FCOI web page.

I agree to abide by University of Puerto Rico's Financial Conflict of Interest Policy. In submitting this form and disclosure attachments, if required, I certify that the information provided is true to the best of my knowledge. I supply this information for confidential review by University of Puerto Rico, and for such other limited purposes as are required by law, regulation, or contract. I do not authorize release of any of it for any other purpose. I understand and agree that if there is a material change (an acquisition of a significant financial interest) to this information, I must submit a new disclosure and attachment within 30 days of that change.

Signature: _____ Date: _____

SUBMIT THIS FORM TO THE CONFLICT OF INTEREST OFFICER OF YOUR CAMPUS AT:

Research & Development Center / Proposal Development Unit
University of Puerto Rico at Mayagüez
E-Mail: fcoi@upr.edu