

An Initiative of the Business and Economic Development Center: an EDA University Center











Transition Report as of March 31, 2022

Project Summary

A qualified team of proven practitioners **provide technical assistance on demand** through virtual mentoring to

NGO'S

Institutions of Higher Education

Municipalities

State Agencies

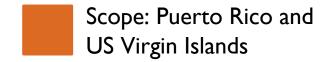
engaged in **submitting economic development proposals** to federal and state agencies, and/or private foundations.











FIVE-STEP PROCESS

1

Client fills
Assistance
Request

2

Team coordinates first meeting and makes <u>Initial</u> assessment.

Client completes proposal checklist & Project Profile.

3

Team reviews
Project Profile and
coordinates meeting
with local EDA
representatives.

4

For EDA Proponents: team reviews & gives assistance from draft to final version of proposal.

Other proponents:
Depends on grantor
requirements and team
capacities

5

Once the assistance is completed, clients fill an Evaluation form.













Number of project assisted by Type of Organizations

From Puerto Rico and Virgin Islands

59



Non-Profit Organization

Institution of Higher Education

Municipality

State Agency

39

12

6

2

FOCUS OF ASSISTANCE REQUESTED

Pre-Award
Qualifications
(DUNS, SAMS, Grants,gov)

Submit a proposal to EDA

Post Award Assistance

Submit a proposal to other federal or state agency

Submit a proposal to other grantors

9

39

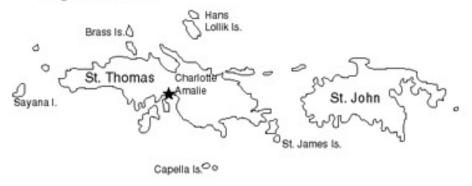
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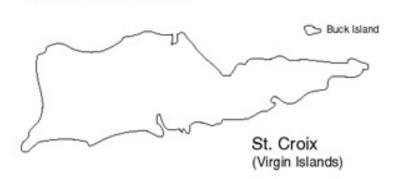
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3

USVI Region Projects

Virgin Islands





3 Projects assisted from Virgin Islands

2 Networking Event

(Webinars: How to obtain federal tax exemption)

10 Proposals Submitted to EDA



I. University of Puerto Rico Rio Piedras: UPR Center to Foster Innovation and Commercialization i+c	6. Friends of Puerto Rico- Aguadilla Business Center
2. Bluetide PR Inc.	7. PRSTrust- PR biopharmaceutical product development cluster
3. Polytechnic University of Puerto Rico: Polytechnic Co-workspace Center	8. IFD- Center of excellence for economic resilience and impact investment
4. Puerto Rico Industries for the Blind: Developing Industrial Base Capabilities and Defense Critical Workforce Development	9. Hispanic Federation- Sectoral Partnership for a robust solar energy industry
5. Municipality of Jayuya-Asphalt Processing Plant	10. Puerto Rico Institute of Statistics Two Large Scale Surveys: Updating the Consumer Price Index and Traveler Survey

Potential Project Investment









\$26,076,599 TOTAL INVESTMENT \$51,389,416
PRIVATE INVESTMENT
5 years

1,504
JOB CREATION

2,597
JOB RETAINED



Based on preliminary data from potential projects submitted, as reported by clients



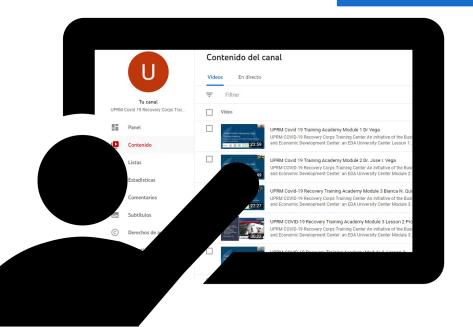
Network partners & alliances

Network	Partner	Webinar Subject	# of webinars/ workshops	Total Participants
	Phase 1, cohort 1	 Application for federal tax exemption (long and short form) 	4	25
Titin Foundation	oundation cohort 2 • Grant readiness (DUNS, SAM, grants.gov)	4	25 nonprofits	
	Phase 2, cohort 1	 Approaching federal project officers: elevator pitch, project concept development 		25 nonprofits
Puerto Rico Planning Board		How to search and use the U.S. Census web site	2	68
US Virgin Islands		"Get your 501(c)(3) Designation Using Form 1023-EZ"	2	40
Municipio de	Añasco	Grants.gov	1	9



Academy highlights

Developed a 10-week curriculum



17 participating aspiring grant practitioners

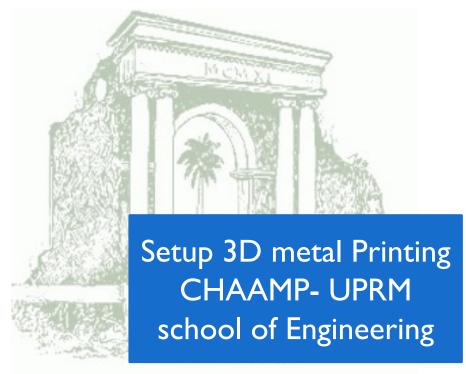
8 graduated from academy

5 hired as grant/project managers



2 GRANTS have been awarded: I from EDA and I from PR Science Technology & Research Trust







Projects on EDA final evaluation stage

Municipality of Jayuya-Asphalt Processing Plant

Academy Participant Success Story



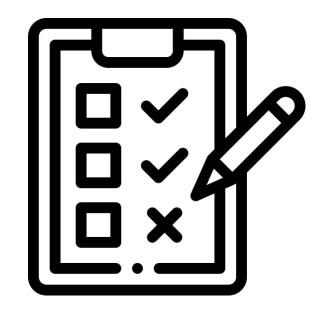
Puerto Rico Industries for the Blind - Morovis Extension



Average services evaluation score

9.6/10

From 23 clients assisted



UPRM CRC Team as of March 2022



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Economic Recovery Specialist Project's Principal Investigator UPRM

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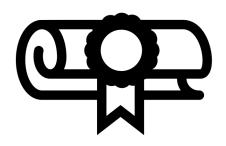


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Upcoming Endeavors



Professional Certification of CRC Team

Recording of Virtual modules

*available later for US Hispanic communities





2nd Cohort of EDA grant writing Training Academy: 10 grant professionals